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By E-Lodgement

National Stock Exchange
1 Bligh St
Sydney NSW 2000

ACQUISITION OF UNITS IN DEFENDER TOURISM OPERATION FUND AND DEFENDER TOURISM PROPERTY FUND

The directors of Vertua Limited (NSX:VER) (**Vertua**) are pleased to advise that Vertua has purchased units in Defender Tourism Operations Fund and Defender Tourism Property Fund such that Vertua now holds approximately 30% underlying interest of the units in each of those funds. The units have been acquired for \$5.86M.

The payment of the consideration for the purchase of the units will be satisfied by the issue of 23,437,052 shares in Vertua (**Consideration Shares**) at a deemed issue price of \$0.25 per Consideration Share (such price being the closing price for shares of VER on the day before this announcement).

Of the Consideration Shares, 15,746,796 Consideration Shares have been issued under Vertua's placement capacity with the remaining 7,690,256 shares to be issued following receipt of shareholder approval.

**Authorised by the Board
Vertua Limited**

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