



## Annexure 2A

### BSX Listing Rules

### Quotation of Additional Securities Application

References Version 1, Operative 23/8/2000

Chapter 2, BSX Listing Rules

#### Instructions:

*An entity seeking quotation of additional securities must complete and return this annexure to BSX.*

*Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.*

*Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.*

Name of entity

ACN, ARBN or ARSN

APN Regional Property Fund

110 488 821

We apply for the quotation of additional securities.

#### All Entities

1	Number of securities for which quotation is sought	1,262,477
2	Class of securities for which quotation is sought	Ordinary partly paid units APRCA
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	Partly paid
4	Date of allotment of the additional securities	1 January 2005
5	Dates of despatch of certificates	1 January 2005
6	Number of holders of the additional securities	Four

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7	Issue price of the additional securities	\$1.00 (partly paid to \$0.84)
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	Additional allotment of APRCA securities
8	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:  <ul style="list-style-type: none"> <li>• the date from which they do;</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment;</li> <li>• the voting rights of the additional securities;</li> <li>• the rights of the additional securities to participate in the new issues of securities.</li> </ul>	Yes
10	Number and class of all securities quoted on BSX (including the securities in clause 1)	31,828,837 partly paid units  677,500 fully paid units
11	Number and class of all securities not quoted on BSX (excluding the securities in clause 1)	N/A
12	Were the securities issued for cash?	Yes

(tick one of 13 or 14)

13  **Yes** Cheque for fees.

14  Periodic payment as agreed with the home branch has been arranged.

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*Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.*

**Additional Securities Forming a New Class of Securities**


*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

15	___ A specimen certificate/issuer sponsor holding statement	Previously supplied
16	___ The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	Attached
17	___ A distribution schedule of the additional securities setting out the number of holders in the categories:	
	1-1,000	Zero
	1,001-5,000	Zero
	5,001-10,000	(1) One
	10,001-100,000	(2) Two
	100,001 and over	(1) One
18	___ A copy of any trust deed for the additional securities.	Previously supplied
<b>Restricted securities</b>		
19	___ Executed restriction agreements (refer Annexure 8A).	N/A
20	___ Undertakings from a bank or recognised trustee.	N/A

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Signed:   
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(Director)

Print name: Howard Brenchley

Dated: 4 January 2005

## APN Regional Property Fund

Fully paid securities

APR

## Top 20 unitholders

Investor	Units	Range	Number
01. Hallola Pty Ltd A/C Midwood Superannuation Fund	220,000	0-1000	-
02. Craig Brown Pty Ltd T/A CRB Holdings Pty Ltd A/C Superannuation Fund	220,000	1001-5000	-
03. Laver Properties Pty Ltd A/C The Laver Family Trust	110,000	5001-10000	-
04. Mr John Cavanagh and Ms Sandra Cavanagh A/C Cavanagh Directors Superannuation Fund	100,000	10001-100000	2
05. Tower Trust Limited	27,500	100000+	3
	<b>Total</b>	<b>Total</b>	<b>5</b>