

29<sup>th</sup> August 2008.

**COMPANY ANNOUNCEMENT  
FOR IMMEDIATE RELEASE TO THE BSX MARKET**

The Board of the Bellarine Peninsula Community Branch Limited has communicated with its shareholders on this day with respect of:

- A bonus share issue of two for one. The dates relevant to this Bonus Share issue are as follows:
  - X-Date: Close of business, Thursday 4<sup>th</sup> September 2008.
  - Close of Books: Friday the 12<sup>th</sup> September 2008.
  - Issue Date: Wednesday 1<sup>st</sup> October 2008.
- Notice of Extraordinary General Meeting to be held on Monday the 29<sup>th</sup> of September 2008.
- Provision of a Proxy Form relating to the resolution to be considered by the members at the Extraordinary General Meeting scheduled for Monday the 29<sup>th</sup> September 2008.

Copies of these communications are attached for the information of the market.

By order of the Board,



Karen Woodhart.  
Company Secretary,