

The Manager  
Bendigo Stock Exchange  
Level 3, 45 Exhibition Street  
MELBOURNE VIC 3000

13<sup>th</sup> February 2009

Dear Ian

**BELLARINE PENINSULA COMMUNITY BRANCH LIMITED  
QUOTATION OF ADDITIONAL SECURITIES**


We refer to the application for quotation of additional securities by the Company which was lodged with BSX on 30 October 2008 following the signing of the Prospectus which was dated 24 October 2008.

We advise that the Company achieved minimum subscription on 2 December 2008.

We confirm that the announcement of 22 January 2009 on BSX was certainly intended to convey that the minimum subscription had been achieved.

We will advise you of the number of securities that will be issued. We will also forward to you a copy of the Form 484 which we will lodge with ASIC with this information.

Your faithfully



Sandra Baldwin  
Company Secretary

Bellarine Peninsula Community Branch Ltd ABN 33 089 107 657  
Franchisee of Bendigo and Adelaide Bank Limited ABN 11 068 049 178 AFSL 237879  
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