



ANNUAL GENERAL MEETING ANNOUNCEMENT

The 2007 Annual General Meetings of Capilano Honey Limited (“CHL”) and Capilano Beekeepers Ltd (“CBL”) will be held on Friday, 5 October 2007 at the Crown Plaza Royal Pines Resort, Ross Street, Ashmore (Gold Coast), Queensland.

SCHEDULE OF EVENTS:

Thursday, 4 October 2007

7.00pm Annual Dinner for Capilano shareholders (refer Note)

Friday, 5 October 2007

9.00am Management Presentation to Capilano Shareholders (refer Note)

11.00am Morning Tea

11.30am Annual General Meeting of CBL (refer Note)
- *Voting rights: books closing date 31 August 2007*

12.30pm Light Lunch

1.30pm Annual General Meeting of CHL
- *Voting rights: books closing date 28 September 2007*

NOTE – shareholders of both companies are invited to attend the Annual Dinner and Management Presentations, although only shareholders of CBL are eligible to attend that company’s Annual General Meeting.

A handwritten signature in black ink, appearing to read 'E J Bailey', with a horizontal line underneath.

E J Bailey
Company Secretary