

27 February 2008



Announcement

ANNUAL GENERAL MEETING

The 2008 Annual General Meetings of Capilano Honey Limited ("CHL") and Capilano Beekeepers Ltd ("CBL") will be held on Friday, 3 October 2008 at the Springlake Function Centre, 1 Springfield Lakes Boulevard, Springfield Lakes Q 4300.

SCHEDULE OF EVENTS:

Friday, 3 October 2008

- 9.00am Management Presentation for CHL & CBL Shareholders
- 10.30am Morning Tea
- 11.00am Annual General Meeting of CBL
- *only shareholders of CBL are eligible to attend this meeting*
- *Voting rights: books closing date 29 August 2008*
- 12.00pm Light Lunch
- 1.00pm Annual General Meeting of CHL
- *Voting rights: books closing date 26 September 2008*

As detailed in the Half Year Report to Shareholders the company is undergoing a major program to reduce expenses. In light of this, the Board has decided to hold the AGM at a venue close to Head Office in Brisbane, thus reducing travel and accommodation expenses for staff, and to no longer hold an annual dinner.

A handwritten signature in black ink, appearing to read 'R D Masters'.

R D Masters
Managing Director