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15 April 2009

Bendigo Stock Exchange  
3<sup>rd</sup> Floor, 45 Exhibition Street  
MELBOURNE VIC 3000

**Re: Substantial Security Holder Notice**

Please find attached a 'Substantial Security Holder Notice' lodged with the New Zealand Stock Exchange in relation to Comvita shares.

Yours faithfully  
CAPILANO HONEY LIMITED

A handwritten signature in black ink, appearing to read 'Richard Rivalland', is written over a horizontal line.

Richard Rivalland  
Company Secretary

*(Securities Markets Act 1988)*  
**Substantial Security Holder Notice**

Tick the appropriate box(es)

<input type="checkbox"/>	Notice that a person has become a substantial security holder (section 20(3))	<input checked="" type="checkbox"/>	Notice that a person has ceased to be a substantial security holder (section 21(3))
<input type="checkbox"/>	Notice of a change in the number of voting securities in which a substantial security holder has a relevant interest (section 21(1))	<input type="checkbox"/>	Notice of a change in the nature of relevant interest held by a substantial security holder (section 22)

1\*   
 Name of public issuer

Name of substantial security holder

Address of substantial security holder

Contact name for queries Telephone number

2\*     
 Total number of voting securities of the public issuer in which a relevant interest is held Total number of voting securities issued by public issuer Total percentage

Class of voting securities Number of votes attached to each voting security in that class

3\* **BENEFICIAL RELEVANT INTERESTS** **NON-BENEFICIAL RELEVANT INTERESTS**

Number of voting securities of the class in which a beneficial relevant interest is held Number of voting securities of the class in which a non-beneficial relevant interest is held

Percentage held at date of THIS notice Percentage held at date of THIS notice

Percentage held at date of LAST notice (if any) Percentage held at date of LAST notice (if any)

4\* **DETAILS OF EACH RELEVANT INTEREST** **DETAILS OF EACH RELEVANT INTEREST**

5\*    
 Name(s) of registered holder(s) Name(s) of registered holder(s)

6\*     
 Date(s) of transaction(s) Provision(s) of section 5 Date(s) of transaction(s)

7\*      
 Number of voting securities Consideration (expressed in NZ\$) Number of voting securities Consideration (expressed in NZ\$)

**DILUTION OF HOLDING DUE TO ISSUE OF 3,962,298 NEW SHARES (FROM 25,391,007 TO 29,353,305), AND SALE OF 160,000 SHARES**

8\* Description of nature of transaction(s), including the name(s) of any other party to the transaction(s) (if known)

Relevant documentation- forms part of this notice .....   
 is not required to be filed .....   
 has already been filed with the notice dated .....

9\*     
 Number of pages that accompany this notice (if any) Date of last notice (if any) Name(s) of any other person(s) who is (are) believed to have given, or to be intending to give, a substantial security holder notice in relation to the securities to which this notice relates

I declare that to the best of my knowledge and belief the information contained in this notice is correct and that I am duly authorised to give this notice:

Signature (unless filed by electronic means other than facsimile) Full name Date