

BSX Listing Rules

Listing Contract

References

Issue 30/8/2000

Chapter 1 BSX Listing Rules

Name of Entity	ACN, ARBN or ARSN
Capilano Honey Limited	ACN 009 686 435

having provided BSX with a completed application for admission to the BSX Official List (application) dated


18 May 2004


agrees that:

1. our admission to the BSX Official List is in BSX's absolute discretion. BSX may admit us on any conditions it decides. Quotation of our securities is in BSX's absolute discretion. BSX may quote our securities on any conditions it decides. Our removal from the BSX Official List or the suspension or ending of quotation of our securities is in BSX's absolute discretion. BSX is entitled to immediately suspend quotation of our securities or remove us from the BSX Official List if we breach this agreement;
2. we warrant to BSX that the issue of the securities to be quoted complies with the law, is not for an illegal purpose and that there is no reason why the securities should not be granted quotation;
3. we have provided BSX with all information and documents required by the application form and by the BSX Listing Rules. If any information or document is not now available, we will provide it to BSX before quotation of the securities begins. We acknowledge that BSX is relying on the information and documents. We warrant that they are (or will be) true and complete in all relevant respects;
4. we will indemnify BSX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement;
5. we will comply with the BSX Listing Rules that are in force from time to time, even if quotation of our securities is deferred, suspended or subject to a trading halt;
6. we will comply with the spirit, intention and purpose of the BSX Listing Rules having regard to the principles upon which they are based;
7. BSX has discretion to take no action in response to a breach of a Listing Rule. BSX may also waive a Listing Rule either at our request or of its own accord on any conditions. BSX may at any time vary or revoke a decision at our request or of its own accord;
8. a document given to BSX by us, or on our behalf, becomes and remains the property of BSX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so;

9. in any proceedings, a copy or extract of any document or information given to BSX is of equal validity in evidence as the original.

Signed:


(Director/Company Secretary)


(Director/Company Secretary)

Print name:

Rosal Mastus (Director)

Ernest Bailey (Secretary)

Dated:

17 May 2024.

[Note: if the entity has a common seal, execution must be under seal]

