

12 February 2010



## **PROSPECTUS FOR ISSUE OF UNSECURED NOTES DATED 19 OCTOBER 2009**

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Capilano Honey Limited (BSX Code CAP) advises that the Prospectus for the issue of Unsecured Notes dated 19 October 2009 is closed and Capilano will no longer accept applications under this prospectus.

Capilano intends to lodge a new prospectus relating to the Unsecured Notes within the next month.

Regards

A handwritten signature in black ink, appearing to read 'Rivalland', written in a cursive style.

Richard Rivalland  
Company Secretary

For further information: Capilano Honey Limited (07) 3712 8282