

## **EXTENSION OF RIGHTS ISSUE**

In response to requests from Shareholders, the Directors have resolved to extend the Rights Issue Offer by seven (7) working days. The new Closing Date will be 5.00pm AEST on Wednesday, 14 April 2010.

Extended Indicative Timetable is detailed below:

Event	Date
Offer Closing Date	5.00pm AEST Wednesday, 14 April 2010
Company determines allocation of Shortfall Shares	Wednesday, 21 April 2010
Company notifies the BSX of under-subscriptions	Friday, 23 April 2010
Dispatch of certificates and allotment and issue of New Shares (including Shortfall Shares)	Tuesday, 27 April 2010
Trading of New Shares on BSX expected to commence	Wednesday, 28 April 2010

Supply Shareholders wishing to pay for shares out of the proceeds of honey deliveries, must deliver the honey by 2.00pm 9 April 2010.

This Timetable is indicative only and subject to change. The Directors reserve the right to vary these dates, including the Closing Date without prior notice, subject to the Listing Rules. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Shares.

The Directors also reserve the right not to proceed with the whole or part of the Offer at any time prior to allotment and issue of the New Shares. In that event, any payments received for Applications will be returned in full without interest.

Richard Rivalland Company Secretary