

EAST GOSFORD & DISTRICTS FINANCIAL SERVICES LTD

NOTICE TO BENDIGO STOCK EXCHANGE

Our Annual General Meeting was held on 25 October 2005. At the meeting 2 matters were included with the Notice of Meeting to be considered by the members, being:

1. Consideration of a 1 for 2 bonus issue of shares to existing members
2. The raising of up to an additional \$700,000 capital for further expansion

Both matters were put to the Members who voted in favour of each resolution.

The bonus shares will be decided based on share holdings on 9 November (Record Date) and new shares will be issued on 28 November. The Company will seek approval to allow the new shares to trade on the Stock Exchange from 5 December.

The Company plans to issue a prospectus early in 2006 to raise up to \$700,000 of new capital.

For additional information, please contact Garry Morris on (02) 4324 9592.