

East Gosford & Districts
Financial Services Limited



MARKET ANNOUNCEMENT

The Board of East Gosford and Districts Financial Services Limited is pleased to advise it has on the 29th March 2007 issued an additional 42,000 shares giving a total issue of 268,400 shares in pursuant to its Prospectus and Application for Quotation of November 2006

We the Board would like to thank the Residents of the Central Coast for their support.

We would also like to remind our investors that this additional capital will be used to fund the upgrade of Lisarow to a Community Bank and the establishment of the new branch at Kincumber.

Investors should be aware that the Prospectus remains open and copies are available. Please call our East Gosford Branch on 0243234559

Yours faithfully

A handwritten signature in black ink, appearing to read 'Brian Lindbeck', written over a horizontal line.

Brian Lindbeck
Treasurer