

DATE 30 MAY 2007

## MARKET ANNOUNCEMENT


The Board of East Gosford and Districts Financial Services Limited is pleased to advise it will on the 4<sup>th</sup> June 2007 issue an additional 10,400 shares giving a total issue of 278,800 shares in pursuant to its Prospectus and Application for Quotation of November 2006

We the Board would like to thank the Residents of the Central Coast for their support.

We would also like to remind our investors that this additional capital will be used to fund the upgrade of Lisarow to a Community Bank and the establishment of the new branch at Kincumber.

Investors should be aware that the Prospectus remains open and copies are available. Please call our East Gosford Branch on 0243234559

Yours faithfully



**Brian Lindbeck**  
Treasurer