

East Gosford & Districts
Financial Services Limited



DATE 10th OCTOBER 2007

MARKET ANNOUNCEMENT

The Board of East Gosford and Districts Financial Services Limited is pleased to advise it will on the 12th October 2007 issue an additional 8,500 shares giving a total issue of 287,900 shares in pursuant to its Prospectus and Application for Quotation of November 2006

We the Board would like to thank the Residents of the Central Coast for their support.

We would also like to remind our investors that this additional capital will be used to fund the upgrade of Lisarow to a Community Bank and the establishment of the new branch at Kincumber.

Investors should be aware that the Prospectus remains open and copies are available. Please call our East Gosford Branch on 0243234559

Yours faithfully

A handwritten signature in black ink, appearing to read 'Brian Lindbeck', written over a horizontal line.

Brian Lindbeck
Treasurer