



References Issued 30/8/2000  
Chapter 1, BSX Listing Rules

Application for Admission to the BSX Official List

Instructions

An entity seeking admission to the BSX official list must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity ACN, ARBN or ARSN

<b>Emu Park &amp; District Financial Services Limited</b>	<b>ACN 113 396 768</b>
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We apply for admission to the BSX official list and for the quotation of securities.

General

1	Type of entity (tick one)	Company	Trust
		Yes	No
2	Main class of securities	Number	Class
		Min Max	Ordinary
3	Additional securities to be quoted	Number to be quoted	Class
		Nil	Nil
4	Additional securities not to be quoted	Number not to be quoted	Class
		Nil	Nil
5	Postal address for all correspondence	35 Warnock St, Zilzie Qld 4710	
6	Telephone number	07 4938 7752	
7	General fax number	07 4938 7188	

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8	Fax number for confirmation of release of information to the BSX market	07 4938 7188
9	Address of principal security registry for each class of security	35 Warnock St Zilzie Qld 4710
10	Annual balance date	30 <sup>th</sup> June

**Companies Only**

11	Name and title of chief executive officer/managing director.	‘TBA’ – Branch Manager
12	Name and title of chairperson of directors.	Robert George Hodgson - Chairman
13	Name of all directors	Robert George Hodgson Jeffrey Hugh Porter Lance Steven Cummins Graham Richard Cummins Margaret Jacqueline Hodgson Murray Charles McLay Adrian Graham Newby Lynette Ann Swanson Gregory Cecil Thomasson Anthony Thomas White
14	Duration of appointment of directors and details of any entitlement to participate in profits.	3 years as set out in the Constitution
15	Name and title of company secretary	Jeffrey Hugh Porter – Company Secretary
16	Place of incorporation	Queensland
17	Date of incorporation	16 <sup>th</sup> March, 05
18	Legislation under which	The Corporations Law

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Listing Application**

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	incorporated	
19	Address of registered office	35 Warnock St, Zilzie Qld 4710

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20	Month in which annual general meeting is usually held	TBA
21	Months in which dividends are usually paid (or are intended to be paid)	Not applicable to date.

22 – 33 are to be answered by Trusts only. Therefore these items have no relevance for this BSX listing application.

**About the Entity**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

34	___ Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements	Refer current Share Register attached
35	___ Prospectus, offer information statement or prospectus relevant to the application	Prospectus
36	___ Cheque for listing and quotation fees	Attached
37	___ Type of securities register the entity will operate	Microsoft Access

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38	___ Copies of any contracts referred to in the prospectus, offer information statement or prospectus (including any underwriting agreement)	Franchise Agreement with Bendigo Bank (copy enclosed – not for publication) and lease of premises. 'any other contracts referred to in the prospectus'
39	___ A certified copy of any restriction agreement entered into in relation to restricted securities	Nil
40	___ Where there are restricted securities, any undertaking issued by a bank or recognised trustee	Not applicable as request for no restricted securities
41	___ Certificate of incorporation (in the case of a company)	Copy attached to Company Constitution
42	___ Certificate of registration (in the case of a trust)	Not applicable
43	___ Copy of entity's constitution	Attached
43A	___ Brief history of entity, or if applicable, the group	Community Bank branch (of Bendigo Bank)

**About the Securities to be Quoted**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

44	___ Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	Refer prospectus (note waivers sought)
45	___ Voting rights of securities to be quoted	Prospectus and Constitution
46	___ Specimen certificate/holding statement of each class of securities to be quoted	Enclosed

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47	___ Terms of securities to be quoted	Not applicable
48	___ Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	See Share Register
49	___ Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories: 1 - 1,000 1,001 – 5,000 5,001 – 10,000 10,001 – 100,000 100,001 and over	See Share Register
50	___ The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price	See Share Register
51	___ Terms of any debt securities and convertible debt securities	Not applicable
52	___ Trust deed for any debt securities and convertible debt securities	Not applicable
53	___ Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	Not applicable

**All Entities with Assets not Readily Valued**

*Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued provide BSX with the following information*

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

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54	___ The name of the vendor and details of any relationship of the vendor with the applicant	Not applicable but – see Franchise Agreement as major transaction
55	___ If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	Not applicable
56	___ The date the vendor acquired the asset	22/05/05
57	___ The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	See Franchise Agreement
58	___ The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	See Franchise Agreement
59	___ Full details of the asset, including any title particulars	See copy standard Franchise Agreement

**About the Entity's Capital Structure**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

60	___ A copy of the entity's register of members, if required by BSX	Attached – see Share Register
61	___ A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	Not applicable

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62	___ The terms of any employee incentive scheme	Not applicable
63	___ The terms of any dividend or distribution plan	See Constitution and Franchise Agreement
64	___ The terms of any securities that will not be quoted	Not applicable
65	___ The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)	See Prospectus, Constitution, Share Register and Franchise Agreement.
66	___ The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
67	___ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
68	___ The number of the entity's options to acquire unissued securities, showing the number outstanding	Not applicable
69	___ Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities	Not applicable
70	___ If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding in it.	Not applicable



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**About the Entity's Financial Position**

*Applicants relying on the profit test should complete items 71 to 76. Applicants relying on the assets test should complete items 77 to 82.*

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

**Profits Test**

71	___ Evidence that the applicant is a going concern or the successor of a going concern	Not applicable
72	___ Evidence that the applicant has been in the same main business activity for the last 3 full financial years or details of how its business has changed and its aggregated profit for the last 3 full financial years	Not applicable
73	___ Audited financial statements for the last 3 full financial years and audit reports	Not applicable
74	___ Last half yearly financial statement (if required) and audit report or review	Not applicable
75	___ Pro forma balance sheet and review	Not applicable
76	___ Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations	See prospectus

**Assets Test**

77	___ Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising	See waiver requested
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	or likely market capitalisation of at least \$1million at the time of admission	
78	___ Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Not applicable
79	___ A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by BSX)	Not applicable
80	___ A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within 3 years of admission (and a statement by an independent expert, if required by BSX)	Not applicable
81	___ Financial statements for the last 3 full financial years and audit report or review or a statement that not audited or not reviewed	See previous notes
82	___ Pro forma balance sheet and review	See previous notes

**Entity's Business Plan and Level of Operations**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

83 \_\_\_ Details of the entity's existing and proposed activities and level of operations. State the main business

See the Prospectus

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84	<input type="checkbox"/> Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash.	Not applicable
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**Prospectus Requirements**

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

85	<input type="checkbox"/> The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)	Refer prospectus
86	<input type="checkbox"/> The date the prospectus is signed	23/05/05
87	<input type="checkbox"/> Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable
88	<input type="checkbox"/> If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable
89	<input type="checkbox"/> Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Refer prospectus

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90	<p>___ A statement that BSX does not take responsibility for the contents of the prospectus</p>	<p>Refer prospectus</p>
91	<p>___ A statement that the fact that BSX may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity</p>	<p>Refer prospectus</p>
92	<p>___ If the prospectus includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the prospectus with the particular statement included in its form and context</p>	<p>Refer prospectus</p>
93	<p>___ A statement that the entity has not raised any capital for the three months before the date of the issue of the prospectus and will not need to raise any capital for 3 months after the date of issue of the prospectus</p>	<p>The entity has not raised any capital for the three months before the date of the issue of the prospectus and will not need to raise any capital for 3 months after the date of issue of the prospectus</p>

<p>94     ___     A statement that a supplementary prospectus will be issued if the entity becomes aware of any of the following between the issue of the prospectus and the date the entity's securities are quoted or reinstated:</p> <ul style="list-style-type: none"> <li>• a material statement in the prospectus is false or misleading</li> <li>• there is a material omission from the prospectus</li> <li>• there has been a significant change affecting a matter included in the prospectus</li> <li>• a significant new matter has arisen and it would have been required to be included in the prospectus</li> </ul>	<p>Agree</p>
<p>95     ___ If there is a supplementary prospectus it must include:</p> <ul style="list-style-type: none"> <li>• correction of any deficiency</li> <li>• details of any material omission, change or new matter</li> <li>• a prominent statement that it is a supplementary prospectus</li> <li>• the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company)</li> <li>• the date the supplementary prospectus is signed</li> </ul>	<p>Not applicable</p>

