

Emu Park & District
Financial Services Limited



25 October 2005

Mr Ian Craig
Companies Manager
Bendigo Stock Exchange
PO Box 191
FLINDERS LANE VIC 8009

Dear Ian,

re: Company Announcement

The Directors of Emu Park & District Financial Services Limited confirm that the Company has been granted quotation of 642,910 ordinary shares on the BSX market.

The Directors also advise all potential investors that the Prospectus dated 24 May 2005 seeking to raise \$750,000 remains open to subscription until 24 June 2006.

Investors, in formulating and placing any order to acquire shares on the BSX, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'J H Porter', written over a large, stylized blue scribble.

J H Porter
Company Secretary