

COMPANY ANNOUNCEMENT

FOR IMMEDIATE RELEASE TO THE BSX MARKET

26 June 2006

The Board of Emu Park & District Financial Services Limited advises that the offer of shares pursuant to a prospectus dated 24 May, 2005 expired on 23 June, 2006 and no further subscriptions will be accepted.

Subscriptions accepted under the offer total 671,700 fully paid ordinary shares. A further 10 fully paid ordinary shares were issued to Directors as initial subscriber shares.



Jeffrey Hugh Porter
Company Secretary