

North Ryde
Community Finance Limited



1 September 2005

Company Announcement

The directors of North Ryde Community Finance Limited confirm that the company has been granted quotation of 882,310 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 1 March 2005 seeking to raise \$1,200,000 remains open to subscription until 1 April 2006.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the prospectus.

A handwritten signature in black ink that reads 'Graham McMaster'.

Graham McMaster
Chairman