

Sarina
Community Bank® Branch



FAX : **Page 1 of 5** **DATE 18/10/05**

TO : **Bendigo Stock Exchange**

ATTENTION : **Ian Craig**

FAX NUMBER : **03 9664 0011**

FROM :Rodney Nunn (Director/Treasurer) Phone 07 4943 0502
rodnunn@iprimus.com.au
Sarina and District Community Financial Services Limited ABN
28 112 407 182 ACN 112 407 182

NOTES

Application form 2A.

Signature

A handwritten signature in cursive script, appearing to read 'Rodney Nunn', written over a light blue horizontal line.



Annexure 2A

BSX Listing Rules

Quotation of Additional Securities Application

References Version 1, Operative 23/8/2000

Chapter 2, BSX Listing Rules

Instructions:

An entity seeking quotation of additional securities must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity

<i>SARINA DISTRICT COMMUNITY FINANCIAL SERVICES LIMITED</i>	(ACN) ARBN or ARSN <i>112 407 182</i>
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We apply for the quotation of additional securities.

All Entities

1	Number of securities for which quotation is sought	<i>14,700</i>
2	Class of securities for which quotation is sought	<i>FULLY PAID ORDINARY SHARES</i>
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	<i>N/A</i>
4	Date of allotment of the additional securities	<i>28-09-2005</i>
5	Dates of despatch of certificates	<i>18-10-2005</i>
6	Number of holders of the additional securities	<i>10</i>

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7	Issue price of the additional securities	<i>\$ 1-00 per share</i>
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	<i>PROVIDED FOR IN PROSPECTUS AS SHARES IN ADDITION TO MINIMUM CAPITAL</i>
8	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:	<i>YES</i>
	• the date from which they do;	<i>FROM ALLOTMENT</i>
	• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment;	<i>THE SAME AS EXISTING SHARES</i>
	• the voting rights of the additional securities;	<i>SAME AS EXISTING SHARES</i>
	• the rights of the additional securities to participate in the new issues of securities.	<i>THE SAME AS EXISTING SHARES</i>
10	Number and class of all securities quoted on BSX (including the securities in clause 1)	<i>662,009</i>
11	Number and class of all securities not quoted on BSX (excluding the securities in clause 1)	<i>NIL</i>
12	Were the securities issued for cash?	<i>YES</i>

(tick one of 13 or 14)

- 13 Cheque for fees.
- 14 Periodic payment as agreed with the home branch has been arranged.

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Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Additional Securities Forming a New Class of Securities

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

15	<input type="checkbox"/> A specimen certificate/issuer sponsor holding statement	N/A
16	<input type="checkbox"/> The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.	N/A
17	<input type="checkbox"/> A distribution schedule of the additional securities setting out the number of holders in the categories: 1-1,000 1,001-5,000 5,001-10,000 10,001-100,000 100,001 and over	N/A
18	<input type="checkbox"/> A copy of any trust deed for the additional securities.	N/A
Restricted securities		
19	<input type="checkbox"/> Executed restriction agreements (refer Annexure 8A).	N/A
20	<input type="checkbox"/> Undertakings from a bank or recognised trustee.	N/A

Annexure 2A
Quotation of Additional Securities Application

Signed: Lesley R.D. Nunn
(Director/Company Secretary) (Director/Company Secretary)

Print name: LESLEY CHRISTINE WARD RODNEY DAVID NUNN

Dated: 18-10-2005