

Sarina
Community Bank[®] Branch



July 6, 2005

Company Announcement

The directors of Sarina and District Community Financial Services Limited confirm that the company has been granted quotation for 600,109 ordinary shares on the BSX Market.

The directors also advise all potential investors that the prospectus dated 4th February 2005 seeking to raise \$750,000 remains open to subscription until 4th March 2006 or until \$750,000 is reached (whichever occurs first).

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the prospectus.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Rodney Nunn'.

Rodney Nunn
Director