



# Application for Quotation of Additional Securities





# **Table of Contents**

<b><u>INTRODUCTION</u></b> .....	<b>3</b>
<b><u>MORE INFORMATION AND SUBMISSION OF FORM:</u></b> .....	<b>3</b>
<b><u>NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT</u></b> .....	<b>4</b>
<b><u>PART 1 - ALL ISSUES</u></b> .....	<b>4</b>
<b><u>PART 2 - BONUS ISSUE OR PRO RATA ISSUE</u></b> .....	<b>6</b>
<b><u>PART 3 - QUOTATION OF SECURITIES</u></b> .....	<b>8</b>
<b><u>ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES</u></b> .....	<b>8</b>
<b><u>QUOTATION AGREEMENT</u></b> .....	<b>10</b>





## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### **More Information and Submission of Form:**

Further information can be obtained from and all applications should be sent to:

Manager, Admissions  
Stock Exchange of Newcastle Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.newsx.com.au>





# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

**DIATREME RESOURCES LIMITED**

ABN/ACN

**33 061 267 061**

We (the entity) give NSX the following information.

## Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |   |                                   |
|---|-----------------------------------|
| 1 Class of securities issued or to be issued  | <b>FULLY PAID ORDINARY SHARES</b> |
| 2 Number of securities issued or to be issued (if known) or maximum number which may be issued  | <b>331,260</b>                    |
| 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)   | <b>FULLY PAID</b>                 |
| 4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?<br><br>If the additional securities do not rank equally, please state:<br><ul style="list-style-type: none"> <li>the date from which they do</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <b>YES</b>                        |



5	Issue price or consideration	<b>INCURRED EXPLORATION EXPENDITURE TOTALLING \$165,630.00</b>				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	<b>SHARES ISSUED TO HUNTLEY CUSTODIANS LIMITED AS TRUSTEE OF THE BASE METALS EXPLORATION &amp; PROSPECTING PROJECT FOR EXPLORATION EXPENDITURE ON COMPANY PROJECT AREAS.</b>				
7	Dates of entering securities into uncertificated holdings or despatch of certificates	<b>23 AUGUST 2004</b>				
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 806 1077 840">Number</th> <th data-bbox="1077 806 1386 840">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 840 1077 1064"><b>31,083,744</b></td> <td data-bbox="1077 840 1386 1064"><b>01 - ORDINARY</b></td> </tr> </tbody> </table>	Number	Class	<b>31,083,744</b>	<b>01 - ORDINARY</b>
Number	Class					
<b>31,083,744</b>	<b>01 - ORDINARY</b>					
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1097 1077 1131">Number</th> <th data-bbox="1077 1097 1386 1131">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1131 1077 1355"><b>6,687,791</b></td> <td data-bbox="1077 1131 1386 1355"><b>2007 Options</b></td> </tr> </tbody> </table>	Number	Class	<b>6,687,791</b>	<b>2007 Options</b>
Number	Class					
<b>6,687,791</b>	<b>2007 Options</b>					
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<b>Same as applicable to current shares</b>				



## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	n/a
12	Is the issue renounceable or non-renounceable?	n/a
13	Ratio in which the securities will be offered	n/a
14	Class of securities to which the offer relates	n/a
15	Record date to determine entitlements	n/a
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	n/a
17	Policy for deciding entitlements in relation to fractions	n/a
18	Names of countries in which the entity has security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with.</small>	n/a
19	Closing date for receipt of acceptances or renunciations	n/a
20	Names of any underwriters	n/a
21	Amount of any underwriting fee or commission	n/a
22	Names of any brokers to the issue	n/a
23	Fee or commission payable to the broker to the issue	n/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	n/a





25	If the issue is contingent on security holders' approval, the date of the meeting	n/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	n/a
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	n/a
28	Date rights trading will begin (if applicable)	n/a
29	Date rights trading will end (if applicable)	n/a
30	How do security holders sell their entitlements <i>in full</i> through a broker?	n/a
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	n/a
32	How do security holders dispose of their entitlements (except by sale through a broker)?	n/a
33	Despatch date	n/a





### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36 If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought







**40** Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

**41** Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

**42** Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class



