

FLORIN MINING INVESTMENT COMPANY LIMITED – ("FMI, FMIOA, FMIOB")

was admitted to the official list of the Stock Exchange of Newcastle Limited on the 31st January 2005.

Official Quotation of the following securities will commence on

Thursday 3 February 2005.

Principal Activities Investment

Quoted Securities 5,127,502 Fully Paid Ordinary

5,127,500 Options Series A 15Dec2006 5,127,500 Options Series B 15Dec2008

NSX Trading Code FMI

FMIOA FMIOB

Start of trading 11:00 am AEST, Thursday 3rd Feb 2005

NETS Abbreviation Florin Min FPO

Florin Min Ser A Florin Min Ser B

ISIN AU000000FMI0

AU0000FMIOA9 AU0000FMIOB7

Registered Office 10 Murray Street

Hamilton NSW 2303 Ph: 02 4920 2877 Fx: 02 4920 2878

Company Secretary Mr Daniel Di Stefano

Share Registry Newcastle Capital Markets

Registries Pty Ltd 10 Murray Street Hamilton NSW 2303 Ph: 02 4920 2877 Fx: 02 4920 2878

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75033

Restricted Securities NIL

Nominated Adviser Pritchard & Partners Pty Ltd

10 Murray Street Hamilton NSW 2303 Ph: 02 4920 2877



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Sponsoring Brokers

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