COMMENCEMENT OF OFFICIAL QUOTATION

King Equipment Limited –
("KEL, KELO")
was admitted to the official list of the Stock Exchange of Newcastle Limited on the 31st January 2005.
Official Quotation of the following securities will commence on Monday 7 February 2005.

Principal Activities	Provision of heavy machinery to the Australian industrial markets particularly the Mining, Resources and Construction industries.
Quoted Securities	8,012,500 Fully Paid Ordinary 4,017,375 Options 30 June 2009
NSX Trading Code	KEL KELO
Start of trading	11:00 am AEST, Monday 7th Feb 2005
NETS Abbreviation	King Equip FPO King Equip Opt 30Jun2009
ISIN **Registered Office**	1808 Ipswich Road Rocklea QLD 4106
Company Secretary	Ms Jennifer Thompson
Share Registry	ASX Perpetual Registries Limited Level 22 300 Queen Street Brisbane QLD 4000 ph: (07) 3228 4219 fx: (07) 3221 3149
Accounts Balance Date	31st August
CHESS	Participating
CHESS UIC	75036
Restricted Securities	Issued Securities Total Issued Securities: 23,300,000 Total Issued Options: 20,518,750 Restricted Securities Ordinary for 12 Months: 4,731,250 Ordinary for 24 Months: 10,556,250 Total Restricted Ordinary: 15,287,500 Options for 12 Months: 11,056,250 Options for 24 Months: 4,731,250 Total restricted Options: 15,787,500

<u>Quoted Securities</u>
Total Quoted Ordinary: 8,012,500
Total Quoted Options: 4,017,375

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